

**Tata AIA Life Insurance Fortune Guarantee Plus**

Name of the Prospect / Policyholder:	abcd	Proposal No:	5155717942332
Age (years) :	30 Gender: Male	Name of the Product:	Tata AIA Life Insurance <b>Fortune Guarantee Plus</b>
Name of the Life Assured 1 :	abcd	Tag Line :	Individual, <b>Non-Linked Non-Participating</b> Life Insurance Savings Plan
Age (years) :	30 Gender: Male	Unique Identification No.:	110N15 <b>8V13</b>
Name of the Life Assured 2 :	NA	GST Rate:	<b>4.5% for first year</b> <b>2.25% second year</b> onwards
Age (years) :	NA Gender: NA		
Policy Term (years) :	13		
Premium Payment Term (years) :	<b>12</b>		
Amount of Instalment Premium (Rs.):	1,11,243		
Mode of Payment of Premium :	Annual		

This benefit illustration is intended to show year-wise premiums payable and benefits under the policy.

Policy Details			
Policy Option	<b>Regular Income</b>	Basic Sum Assured (First Death) Rs.	12,50,000
		Basic Sum Assured (Second Death, if any) Rs.	NA
Income Period (years)	<b>20</b>	Sum Assured on First Death (at inception of the policy) Rs.	12,50,000
Income starts from Year	14		
Income ends on Year	33		
Income mode*	Annual	Sum Assured on Second Death, if any (at inception of the policy) Rs.	NA

\*Income shall commence from the end of the Policy Year, following Date of Maturity of Policy. In case of monthly frequency, Income shall commence from the end of the policy month following Date of Maturity of Policy.

Rider Details													
Tata AIA Vitality (Wellness Program)	Yes			Utilization of rewards (if Wellness program opted)						Premium Discount			
Rider Name/UIN <sup>^</sup> (Benefit Option /Benefit Payout Option)	Details of Life Insured /Partner under the Benefit Option			Benefit Payout			Return of premium option	Benefit Option Term	Premium Payment Term	Sum Assured (Rs.)	Premium p. a. without GST (Rs.)	Year 1 Discount (Rs.)	
	Name	Age (yrs)	Gender	Lumpsum (Rs.)	Income p.a.(Rs.)	Income Duration (yrs)							
VP- CritiCare Plus (Lumpsum Benefit)	abcd	30	M	10,00,000	0	0	No	5	5	10,00,000	1,080	108	
VH - Hospi Care (Lumpsum Benefit)	abcd	30	M	10,00,000	NA	NA	No	5	5	10,00,000	3,250	325	
VP - Accidental Total & Permanent Disability (Lumpsum Benefit)	abcd	30	M	12,50,000	0	0	No	13	12	12,50,000	363	18	
VP - Accidental Death (Lumpsum Benefit)	abcd	30	M	12,50,000	0	0	No	13	12	12,50,000	600	30	
VP - Term Booster (Lumpsum Benefit)#	abcd	30	M	10,00,000	0	0	No	13	12	10,00,000	1,160	116	

<sup>^</sup>VH - Tata AIA Vitality Health, (A Non-Linked, Non- Participating Individual Health Rider, UIN:110B045V03)

<sup>^</sup>VP - Tata AIA Vitality Protect, (A Non-Linked, Non- Participating Individual Health Rider, UIN:110B046V04)

#Premium calculated for Term Booster on abcd is considering underwriting class as preferred

**CritiCare Plus and HospiCare benefit(s)** is subject to renewal **every 5 years**. The premiums at the time of renewal will be based on then **prevailing rates** as applicable.

Premium Summary			
	Base Plan	Riders	Total Instalment Premium
Instalment Premium without GST (Rs.)	1,00,000	6,453	1,06,453
Instalment Premium with First year GST (Rs.)	1,04,500	6,743	1,11,243
Instalment Premium post applicable discount <b>with First year GST (Rs.)</b>	<b>1,04,500</b>	6,121	1,10,621

Instalment Premium with GST 2nd year onwards (Rs.)	1,02,250	6,598	1,08,848
--	----------	-------	----------

Discount applicable and Installment Premium payable 2nd year onwards will depend on the Wellness status of the Insured

(Amount in Rupees)

Policy Year	Single/Annualised Premium	Survival Benefit / Loyalty Additions	Guaranteed						Non - Guaranteed	
			Income Booster /Milestone Benefit (A)	Maturity Benefit *(B)	Total Benefit (A+B)	Death Benefit (First Death)	Death Benefit (Second Death, if any)	Min Guaranteed Surrender Value	#Special Surrender Value	~Surrender Value
1	1,00,000	NA	0	0	0	12,50,000	NA	0	25,483	25,483
2	1,00,000	NA	0	0	0	12,50,000	NA	60,000	76,274	76,274
3	1,00,000	NA	0	0	0	12,50,000	NA	1,05,000	1,44,882	1,44,882
4	1,00,000	NA	0	0	0	12,50,000	NA	2,00,000	2,32,935	2,32,935
5	1,00,000	NA	0	0	0	12,50,000	NA	2,50,000	3,16,959	3,16,959
6	1,00,000	NA	0	0	0	12,50,000	NA	3,00,000	4,11,804	4,11,804
7	1,00,000	NA	0	0	0	12,50,000	NA	3,50,000	5,23,002	5,23,002
8	1,00,000	NA	0	0	0	12,50,000	NA	4,64,000	6,50,597	6,50,597
9	1,00,000	NA	0	0	0	12,50,000	NA	5,94,000	7,92,611	7,92,611
10	1,00,000	NA	0	0	0	12,50,000	NA	7,40,000	9,58,700	9,58,700
11	1,00,000	NA	0	0	0	12,50,000	NA	9,02,000	11,47,730	11,47,730
12	1,00,000	NA	0	0	0	13,69,750	NA	10,80,000	13,69,750	13,69,750
13	0	NA	0	0	0	14,76,097	NA	10,80,000	14,76,097	14,76,097
14	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
15	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
16	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
17	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
18	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
19	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
20	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
21	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
22	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
23	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
24	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
25	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
26	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
27	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
28	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
29	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
30	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
31	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
32	0	NA	60,300	60,300	1,20,600	0	NA	0	0	0
33	0	NA	6,60,300	6,60,300	13,20,600	0	NA	0	0	0

Note :1. "Annualised Premium" shall be the premium payable in a year under a non-single pay option chosen by the policyholder, excluding the taxes, rider premiums, underwriting extra premiums, loading for modal premiums, if any.

"Single Premium" shall be the premium payable under a single pay option chosen by the policyholder, excluding the taxes, rider premiums, underwriting extra premiums, if any.

Refer Sales literature for explanation of terms used in the illustration.

\*The policyholder shall also be given the option to receive the Income on a monthly basis. This option has to be chosen at inception and cannot be altered once chosen. The Income illustrated above is the total amount payable in a year on selection of monthly mode.

#Surrender value illustrated above is the end of the policy year value.

#Special Surrender Value may be revised depending upon the prevailing marketing conditions.

~Surrender value is higher of Guaranteed Surrender Value and Special Surrender Value

Surrender value illustrated above is the end of the policy year value. Surrender Value shall be payable on completion of one policy year, provided one full years' premium is paid for non-single pay policies. For Single Pay policies, the Surrender Value shall be payable immediately after it is issued.

<p>I _____ (name), have explained the premiums and benefits under the product fully to the prospect / policyholder.</p> <p>Place: Date : _____ Signature of Agent/ Intermediary/ Official</p>	<p>I _____ (name), having received the information with respect to the above, have understood the above statement before entering into the contract.</p> <p>Date : _____ Signature of Prospect/ Policyholder</p>
---	--

Unique Reference Number - L&C/Advt/2024/Sep/2779 (Rider - L&C/Advt/2022/Sep/2271)

**Tata AIA Life Insurance Company Ltd. (IRDA of India Regn No. 110) (CIN: U66010MH2000PLC128403)**

Registered and Corporate Office: 14th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai- 400013

Trade logo displayed above belongs to Tata Sons Ltd and AIA Group Ltd. and is used by Tata AIA Life Insurance Company Ltd under a license.

For more information, Call the Tata AIA Life Insurance Company Ltd Helpline number 1860-266-9966 (local charges apply) or Visit us at: www.tataaia.com

